

(573)751-4213

REGISTRATION NO.: 23951

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AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$17,000,000 authorized)

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing and equipping parks and recreational facilities, including but not limited to the construction, reconstruction or renovation of buildings and facilities at Westhoff Park, Dames Park, South 40 Park and Civic Park

Rate of Interest	Amount	Maturity
5.000%	\$ 1,000,000.00	03/01/2001
5.000%	265,000.00	03/01/2003
5.000%	560,000.00	03/01/2004
5.000%	545,000.00	03/01/2005
4.400%	45,000.00	03/01/2006
4.450%	160,000.00	03/01/2007
4.450%	160,000.00	03/01/2008
4.500%	220,000.00	03/01/2009
4.550%	275,000.00	03/01/2010
4.550%	350,000.00	03/01/2011
4.600%	410,000.00	03/01/2012
4.650%	535,000.00	03/01/2013
4.750%	475,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,000,051.16

INTEREST RATE: 4.6791%

ASSESSED VALUATION FOR: \$553,660,590

INDEBTEDNESS: (Including this issue) \$44,588,043

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...13,031; No...5,571

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; published local newspaper

NUMBER OF BIDS RECEIVED: 7

